Developing Medical Leadership At Lancashire Care

A Co Production Approach between Lancashire Care and CETAD, Lancaster University



Julie Ann Bowden¹, Associate Director; Professional Standards, Revalidation and Assurance
Professor Max Marshall¹, Trust Medical Director

¹Lancashire Care Foundation Trust
Jan Metcalfe, Director of Work Based Learning, CETAD, Lancaster University



Dec 2012 Background

Lancashire Care identified the need to establish a tailored approach to developing medical leadership in order to ensure doctors at the Trust were being developed to meet the aspirations, needs and expectations of the Trust and the patient community that it serves. By working together with CETAD, the Trust was able to determine the Trust's own doctors medical leadership development needs; capture and communicate the Trust specific strategic medical leadership needs; build on established models, best practice and current thinking.

Methodology

nodels, best practice and current thinking.

1. Desk based reviews of:

Jan – Jun 2013

- Established external frameworks and approaches for developing leadership and medical leadership
- Trust strategy, vision and values statements
- Generic medical leadership development programmes and Trust's own Appreciative Leadership programme
- 2. Away days with consultants and other clinical leaders and managers
- 3. Consultation with Governors
- 4. Interviews with each Executive Director
- 5. Focus groups with Associate Medical Directors, trainee doctors and Nurses, representatives of other professions

Lancashire Care NHS Foundation Trust - Medical Leaders Competency Framework Speakers from NHS Confed, Nuffield, Kings Fund Applicants for posts Medics in CD posts How would we know it had been successful? Feedback from from external agencies Lancashire Care NHS Foundation Trust - Medical Leaders Competency Framework Other organisations Internal Leaders (eg Heather/Max/Hazel) Providing all the right information Increases knowledge of individual expectations Senior buy-in Delivered where? Internally Www Who has the appetite Trainees already Trainees Involve NEDS What would it look like? What would it look like? What would it feel like? Trainees already Who has the potential in place Talent management in place Inclusive Opportunity Improve morale

Findings

Doctors identified development needs around:

- Managerial skills gaps around budgets, appraisals, disciplinary, workforce management, resource management, governance and quality control
- Capacity and capability to work within managerial operational demands
- Personal development, time management, dealing with difficult people, coping with demands of role
- Understanding concept of management versus leadership

Others indicated that doctors needed to develop in:

- Strategic thinking, understanding the bigger context
- Contributing to future organisational aspirations and needs
- Strategic leadership development needed around CCGs, commissioning
- Collaborative, partnership, cross boundary working

Visionary Transformational Innovative Inclusive Learning Managerial

Consensus views indicated:

- Develop doctors as leaders, keeping focus on patient centred leadership
- Development should be work based, enhancing services for patients and improving organisation services
- Providing opportunities for innovation, striving for excellence, and cross boundary working

Lancashire Care Foundation Trust: Our Medical Leadership Competence Framework Jul 2013 Thinking Strategically/Shaping Direction **Engaging/Enabling** Leads with passion and enthusiasm, inspires and motivates others to pursue continuing improvement Incisive understanding of both national and local strategy, the challenges and the potential opportunities Communicates with impact and influence; tactful, persuasive and an effective negotiator • Forward thinking, contributing to and shaping the organisation agenda Creates an environment where others can achieve, trusts and empowers others, creates a sense of belonging Clarifies purpose of care, desired outcomes for patients, services and the organisation Nurtures and develops capacity of others, builds resilience and mindfulness • Shapes and sets direction, prioritises with constructive commitment to what can be achieved **Innovating/Improving Services** Learning/Developing • Strives for excellence, focuses on continuing improvement, committed to designing service provision to better meet needs of patients • Active Learner; self-aware, reflective, knows their own strengths and limitations Self-directed and takes personal responsibility for their own learning and performance Investigates, embraces, initiates, encourages and delivers new and alternative approaches Effective role model; supports others in their learning and development; provides feedback, supervision and development opportunities for individuals and teams Resolves issues and tackles practices which impede improvement Creates and sustains communities of practice, enabling the transfer of learning, sharing best practice and effective knowledge management Creates and promotes a culture of enquiry, seeking out and contributing to evidenced based best practice **Taking Decisions/Delivering Outcomes** Connecting/Including Collaborative partnership approach, developing a sense of team, encouraging and improving team working and cross boundary service development Decision making and actions informed by sound understanding of finance, resource and people management Exercises due diligence and governance, assesses and manages risk, appraises options, explores benefits and risks, acts with accountability and integrity Active engagement with commissioners and key stakeholders, excellent ambassador Takes responsibility for managing new initiatives and projects to deliver outcomes and impact Builds long term effective relationships, approachable, accessible, supportive of others, nurtures commitment Puts in place effective evaluation systems to gather data and feedback; evaluates outcomes and impact; takes action to improve practices and services • Active listener, shows empathy, builds trust, mutual respect, encourages dialogue, enables patients, staff and partners to have a voice

Dec 2013

Lancashire Care Foundation Trust: Our Medical Leadership Development Programme A Work Based Learning Approach

Programme Selection Criteria

- Desire to develop as a leader
- Initial project ideas
- Time commitment

2014

Workshops

Trust Specific Input

Organisation Projects

Learning sets

Work based Assessments

Projects include:

Improving Care on Psychiatric Wards using patient feedback

CAMHS Consultants Co-ordinated Job Plan Review Improving quality of care cost effectively Exploring strategy for 7 days working for doctors Introducing Memory Clinics into GP practices Redesigning Prison Reception Screening and Well Man Assessment Process

Next steps / Implications for the future